

Mezzanine Level
Domestic Departures Terminal
OR Tambo International Airport
1627

PO Box 1273
OR Tambo International Airport
1627



1 September 2025

Dear Sir/Madam,

NOTICE OF MEETING OF CREDITORS AND OTHER HOLDERS OF A VOTING INTEREST AS CONTEMPLATED IN TERMS OF SECTION 151 OF THE COMPANIES ACT, 71 OF 2008, AS AMENDED (“THE COMPANIES ACT”)

1. You are hereby notified, in accordance with Section 151 of the Companies Act that the business rescue practitioner (“**BRP**”) of Mango Airlines SOC Limited (“**the Company**”) will be convening and presiding over the meeting to determine the future of the Company, on the date and time set out below:

DATE: 12 September 2025

VENUE: Video Conference (MS Teams) (a hyperlink providing access to the meeting will be circulated prior to the meeting)

TIME: 10:00 – 12:00

2. Creditors of the Company and other holders of a voting interest are referred to Sections 144, 145 and 146 of the Companies Act, and are encouraged to seek independent legal advice in respect of their rights.
3. The agenda for the meeting is as follows:
 - 3.1. An introduction of the proposed amended business rescue plan (“**the BR Plan**”) for consideration by creditors and other holders of a voting interest and a presentation on the salient terms and conditions of the BR Plan;
 - 3.2. Confirmation that the BRP continues to believe there remains a reasonable prospect of the Company being rescued as contemplated in the Companies Act;
 - 3.3. The consequences for creditors, other holders of a voting interest and employees if the BR Plan is accepted or is rejected and should the Company be placed into liquidation;
 - 3.4. Discussions and the conducting of a vote on any motions:
 - 3.4.1. To amend the proposed BR Plan, in any manner moved and seconded by holders of creditors' voting interests which are satisfactory to the BRP; or

- 3.4.2. For directions to the BRP to adjourn the meeting in order to revise the BR Plan for further consideration should any revisions be proposed;
 - 3.5. Preliminary voting on the proposed BR Plan (as amended if applicable) provided the meeting is not to be adjourned;
 - 3.6. Results of the preliminary vote; and
 - 3.7. Report on whether the BR Plan has or has not been adopted.
4. All voting will be conducted by way of **proxy**, which proxy form must be forwarded to the BRP by email to **Otsetswe.mosime@opisadvisory.co.za** and **sipho.sono@opisadvisory.co.za** prior to the meeting, before **17h00 on 11 September 2025**.
 5. Creditors are also requested to provide any further **questions and/or proposed amendments** to the BRP prior to the meeting (by **9 September 2025**) so that the BRP can consider and address same prior to the meeting.
 6. If you have any queries, please do not hesitate to contact the BRP on **sipho.sono@opisadvisory.co.za** or **Otsetswe.mosime@opisadvisory.co.za**.

Yours faithfully,

Sipho Sono

Sipho Sono

Duly appointed Business Rescue Practitioner
Mango Airlines SOC Limited