

## ANNEXURE B - PROBABLE BUSINESS RESCUE DIVIDEND

**Business Rescue Payment Waterfall**

Description	Amount in Rand	
Actual Cash Balances		385 566 866
<b>Total Cash Available</b>		<b>385 566 866</b>
Projected Business Rescue Fees and Costs		
BR Fees and Costs	2 415 000	
Legal Fees	1 380 000	3 795 000
<b>Available for Distribution to Post Commencement Creditors</b>		<b>381 771 866</b>
Employees		
Salaries and Retrenchment of Skeleton Staff	3 040 675	3 040 675
<b>Available to Unsecured Pre-Commencement Creditors</b>		<b>378 731 190</b>
<b>Unsecured Commencement Claims (Inclusive of VAT Clawback and Disputed Claim)</b>		<b>2 991 671 882</b>
<b>Dividend in Cents to the Rand</b>		<b>12,66</b>